

The Financial Engine

Our Vision

To offer institutional grade technology and wealth management expertise that is available to everyone. The core technology supporting our platform is the “financial engine” which is comprised of two interconnected pieces of technology:

1. Order Management System (OMS)

An order management system is an electronic system developed to execute securities orders in an efficient and cost-effective manner. Security, scalability and the overly complex process of investing in a diversified portfolio of cryptoassets are the biggest obstacles to mass adoption. Buying/ selling and tracking assets at different rates on multiple exchanges, having multiple wallets with multiple private keys and managing all this on a daily basis requires the work of an entire team or a trading desk.

2. Portfolio Management System (PMS)

Allows users to see real-time and historical profit and loss over any time interval, as well as perform real-time monitoring of positions across exchanges and wallets.

Facts & Figures

- 5 exchange connectors
- 3 SB indices with track records
- 1 multi-strategy hedge fund

The SwissBorg App

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| 1 | Secure | Multi-signature wallets and a balance of cold/warm storage with multiple encryption layers. |
| 2 | Safe | Portfolio diversification with automated rebalancing powered by our proprietary algorithms. |
| 3 | Speed | Buy, track and sell in just a few clicks vs. juggling with 3 - 5 exchanges and manually managing each asset individually. |
| 4 | Simple | Designed with a slick UX/UI to be self-intuitive and accessible to the least tech-savvy. |
| 5 | Scalable | Institutional grade technology (execution management system/ order management system + exchange API's that provide maximum liquidity and robustness to facilitate transactions (indices/ hedge-funds/ funds of funds and more to come). |
| 6 | Sophisticated | Institutional grade back-end technology, in simpler terms, a “super orderbook” executing trades over multiple exchanges while providing advanced and transparent reporting systems |